

Bruin Dollars and \$ense™ In-School Budget

for _____
(month/year)

**Step
1**

EXPENSE	MONTHLY
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COLLEGE EDUCATION

Tuition (÷ months in quarter)	
Books (÷ months in qrtr.)	
Additional Fees (÷ months in qrtr.)	
Labs (÷ months in qrtr.)	
Miscellaneous (÷ months in qrtr.)	
COLLEGE EDUCATION EXPENSE SUBTOTAL	

SHELTER

Rent/ Mortgage	
Utilities: Gas	
Water, Sewage and Garbage	
Electric	
Satellite/Cable TV	
Internet Service	
Telephone	
Cell Phone	
Tax (Property, School, City, County, etc.)	
Miscellaneous	
SHELTER EXPENSE SUBTOTAL	

TRANSPORTATION

Car Payment	
Gasoline/Oil	
Maintenance/Repair	
Registration Fees	
Other (Tolls, Parking, Fines, etc.)	
TRANSPORTATION EXPENSE SUBTOTAL	

INSURANCE

Renter's/Home Owner's	
Automotive	
Medical	
Dental/Vision	
INSURANCE EXPENSE SUBTOTAL	

EXPENSE	MONTHLY
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LOAN/CREDIT INSTALLMENTS

In-School Student Loan Payment:	
In-School Student Loan Payment:	
Credit Card:	
Credit Card:	
Misc. Loan	
LOAN/CREDIT PAYMENTS EXPENSE SUBTOTAL	

HOUSEHOLD

Groceries	
Maintenance/Repair	
HOUSEHOLD EXPENSE SUBTOTAL	

APPAREL

Clothing/Shoes	
Laundry	
Dry Cleaning/Tailoring	
APPAREL EXPENSE SUBTOTAL	

ENTERTAINMENT

Dining Out	
Recreation	
Vacation Fund	
Hobbies	
Magazines/Newspapers	
ENTERTAINMENT EXPENSE SUBTOTAL	

GENERAL

Child Care	
Personal Care	
Gifts/Donations	
Pets	
Miscellaneous	
GENERAL EXPENSE SUBTOTAL	

EXPENSE	MONTHLY
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GOALS & NOTES: _____

GOAL FUND (ACCESSIBLE \$)	
Personal Savings/Checking	
Personal Investments	
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GOAL FUND (ACCESSIBLE \$) EXPENSE SUBTOTAL	

Step #2

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QUARTERLY/SEMESTERLY LOAN DISBURSEMENT		# OF MONTHS IN QTR./SEMESTER		MONTHLY LOAN DISBURSEMENT

Step #3

INCOME	MONTHLY
MONTHLY LOAN DISBURSEMENT	
NET INCOME (Take-Home Pay)	
BONUSES / TIPS	
INTEREST INCOME	
CAPITAL GAINS INCOME	
DIVIDEND INCOME	
MISCELLANEOUS INCOME	
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TOTAL INCOME	

Step #4

EXPENSE SUBTOTALS (from STEP #1)	MONTHLY
COLLEGE EDUCATION	
SHELTER	
TRANSPORTATION	
INSURANCE	
LOAN/CREDIT PAYMENTS	
HOUSEHOLD	
APPAREL	
ENTERTAINMENT	
GENERAL	
GOAL FUND (ACCESSIBLE \$)	
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TOTAL EXPENSE	

Step #5

TOTAL INCOME	
TOTAL EXPENSE	-
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NET (GAIN/LOSS)	

